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Possible Acquisition Candidates

Morgan Construction Company

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MORGAN CONSTRUCTION COMPANY

Possible Acquisition Candidates

The Morgan Construction Company would like to acquire a company or companies generally engaged in the business of designing and manufacturing industrial equipment for markets in which there is a growth opportunity. Companies engaged primarily in the fields of consumer goods, services, ~~or in industrial consumables~~ are not under consideration and would not be of interest at the present time. The acquired company or division of a larger company would be expected to operate autonomously as a new division of the subject company. Operating management would be expected to remain with the acquired company or division after acquisition and assume the primary responsibility for guiding the division in pursuit of its growth and profit objectives.

Companies meeting the following criteria will be reviewed in further detail.

Business

Industrial machinery or equipment.

Sales

Between \$2 and \$25 million.

Profitability

Currently profitable and without a history of operating losses or extreme profit fluctuations.

Location

New England preferable. Will consider companies in Middle Atlantic and Midwest area.

Growth

Serving growth markets where additional investment could be profitably employed.